

U.S. Intelligence Helps Ukraine Strike Russian Energy Infrastructure – FT

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The United States has been providing Ukraine with intelligence to help plan long-range drone strikes on Russian energy infrastructure, including oil refineries, since this summer, the Financial Times <u>reported</u> Sunday, citing American and Ukrainian officials.

The coordination, which the U.S. has not publicly acknowledged, is part of a broader effort to weaken Russia's economy and pressure President Vladimir Putin into peace talks, FT's sources said.

The intelligence has helped Ukraine's military determine flight routes, altitude and timing for its drones to evade Russian air defenses, FT reported. Three sources said Washington has been closely involved in every stage of strike planning.

One U.S. official said Kyiv chooses the targets, while Washington provides intelligence on their vulnerabilities. But other sources told FT that U.S. intelligence also helps identify high-priority targets.

Related article: <u>Drones Target Oil Refinery in Western Siberia's Tyumen Region in What May</u> Be Ukraine's Farthest Strike Yet

Although U.S. President Trump has made brokering a peace deal between Moscow and Kyiv a key foreign policy goal since taking office in January, repeated rounds of shuttle diplomacy and a high-profile summit with Putin in Alaska have so far failed to secure concessions from the Kremlin leader.

Last month, Trump said Ukraine could win back all of its territory from Russia and even go further in a major pivot from his earlier lukewarm support for Kyiv.

The latest intelligence sharing for striking at Russia's energy assets reportedly came after a July phone call between Trump and Ukrainian President Volodymyr Zelensky.

During that call, Trump signaled his support for a strategy aimed at making Russia "feel the pain" to force the Kremlin toward the negotiating table, FT reported.

Ukraine has ramped up its drone attacks on Russian oil and gas facilities and pipelines since August, with Bloomberg <u>estimating</u> that roughly one in three Russian refineries has been hit.

At least four major refineries partially or fully halted operations following drone strikes in September, including the Novokuybyshev refinery, Gazprom's Astrakhan gas processing plant and Rosneft's Ryazan refinery — one of the country's five largest and a key supplier to the Moscow region.

Strikes in October targeted the Antipinsky refinery in Tyumen, Slavneft-YANOS in Yaroslavl, Rosneft's Tuapse refinery, Orsknefteorgsintez in Orenburg and Kinef in the Leningrad region. A fire at Kinef forced the shutdown of its main unit, which accounted for about 40% of its processing capacity.

Russia's total refining output has <u>fallen</u> to 4.86 million barrels per day, nearly 10% lower than in July and the lowest level in at least five years.

According to state statistics agency Rosstat, retail gasoline prices rose 2.58% in September, the steepest monthly increase since 2018.

Prices were up 12.73% on an annual basis, the fastest pace in 14 years.

The damage has forced Russia to <u>curb</u> fuel exports, <u>boost</u> imports from Belarus and begin <u>buying</u> supplies from China and other Asian countries.

Fuel shortages and long lines have been <u>reported</u> at filling stations in 57 regions, where local authorities have imposed limits on gasoline sales.

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